



ANNUAL  
REPORT

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*Sunriver Music Festival*

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2021 / 2022

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SEASON  
45

*Dr. 2022*



# ANNUAL MEETING AGENDA

Friday, October 21, 2022, 11:15 a.m.-12:00 p.m.

45th Season Slideshow (11:10-11:20 a.m.)

Call to Order

Board Membership – President Clyde Thompson

Election of Officers

Greetings from Maestro Brett Mitchell

Financial Overview

Overview of 45th Season Events

Young Artists Scholarships Update – YAS Chair Jodie Bischof

Acknowledgement of 45th Season Sponsors

Closing Thanks – Clyde Thompson & Meagan Iverson

# BOARD MEMBERSHIP & ELECTION OF OFFICERS

Current Trustees terms ending 2022:

- Renewing: Susan Evans Inman, Mal Murphy, Ron Carver
- Resigning: Jean Maina

New Trustees joining in 2022:

- Richard Fawcett (January 2022)
- Rhett Bender (July 2022)
- Jackie Kreitzer (October 2022)

Election of Officers:

- President Clyde Thompson
- Vice President Mal Murphy
- Corporate Secretary Ron Carver
- Interim Treasurer Rosalie Tank

# WHAT A SEASON

## 2022: A NEW ERA!

This report shares the efforts and results of Sunriver Music Festival during its 2022 fiscal year of October 1, 2021 through September 30, 2022.

# 1,867

### Summer Festival Tickets Sold

Summer Festival  
Concert Series  
August 10-21, 2022  
(Of those, 20% were new  
to Sunriver Music Festival)

# \$97,064

### in Summer Festival Ticket Sales



ESTABLISHED IN 1977,

Sunriver Music Festival has a two-fold mission:

- ♪ To present quality performances of classical music in the cultural interest of the community
- ♪ To support music education programs for the youth of Central Oregon



45TH SEASON

**This was the first full season with new  
Artistic Director & Conductor  
BRETT MITCHELL appointed 9/23/21**

After a national search, audition and interview process, Maestro Brett Mitchell was selected as Sunriver Music Festival's new Artistic Director & Conductor.

# A NEW ERA



## "A New Era"

One of the highlights of the 45th summer season of Sunriver Music Festival was welcoming Maestro Mitchell for his first performances at the historic Sunriver Resort Great Hall and also at the brand new Caldera High School auditorium in Bend.

★★★★★  
"The new maestro has a magic touch and had everyone playing with passion and precision"



# TRUSTEES & STAFF

## SUNRIVER MUSIC FESTIVAL IS GOVERNED BY A DEDICATED BOARD OF TRUSTEES

The volunteer Board of Trustees serves in all matters of fiscal oversight and strategic planning.

### MESSAGE FROM BOARD OF TRUSTEES PRESIDENT CLYDE THOMPSON:

"This past year marked the beginning of a new era for our 45-year old Sunriver Music Festival, with newly appointed Artistic Director & Conductor Brett Mitchell at the helm.

Brett brought his own fresh perspective to August's landmark Summer Festival, with programs that both entertained and educated. In the opening concert, he showcased several of our orchestral musicians as soloists in Ginastera's *Variaciones concertantes*. Later, he brought to us the internationally acclaimed violinist William Hagen in a performance of Brahms' Violin Concerto. Another outstanding soloist appearing with the orchestra was the young Ukrainian pianist, Dmytro Choni, performing Beethoven's third Piano Concerto. Both concertos were highlights of the Festival, and in both, Brett showed himself to be masterful at leading the orchestra in an accompanying role. Most importantly, the orchestra responded to Brett in all the concerts with enthusiasm and a high level of musicality that promises to only increase in the coming years.

Brett paid us a visit in June and attended the annual Young Artist Scholarship recital. We saw another side of Brett that we hadn't seen, nor had been looking for – he proved himself to be a fine teacher when he coached the students individually after their recital, offering advice on performance demeanor as well as giving excellent musical instruction.

Sunriver Music Festival is blessed to have a strong staff and a superb Executive Director, Meagan Iverson. Julie Friedman (Patron Services Coordinator), and AJ Jimenez (Production Assistant) are soon beginning their second and third years on the staff, respectively.

Our former Executive Director, Pam Beezley, continues to play an important role in the Festival's development through grant writing. Her work, and the grants we've received through Covid relief legislation, have helped keep us financially stable through the past two years. The Festival is now in enviably strong shape coming out of the pandemic.

This past year we resumed almost all of our normal activities: the Valentine's Dinner & Dance Concert featuring the Blue Skies Big Band from Eugene; Piano Showcase, which this year brought in Michael Allen Harrison and three of his colleagues; Festival Faire gala with its accompanying fundraising auction; and the Swings fore Strings golf tournament. Only the annual Christmas concert was cancelled, a decision that had to be made when Covid protocols and financial uncertainty were still large factors. The scholarship auditions and recital took place right on schedule, and in fact they never missed a beat during the pandemic.

Our Board of Trustees continues to focus on regenerating itself with new members, especially with people who can offer skills that are particularly needed. At the end of this past fiscal year, just a month ago, the Board held an all-day Strategic Planning session. Brett Mitchell joined us during the session via zoom, and together we worked to clarify both our identity and our direction forward into the coming years."

#### Board of Trustees for the 2021/2022 Season:

Clyde Thompson, President  
Mal Murphy, Vice President  
Rosalie Tank, Treasurer  
Ron Carver, Secretary  
Jodie Bischof  
Jan Bull  
Christian Clark  
Richard Fawcett  
Dan Flaxman  
Richard Frazier

Susan Evans Inman  
Jean Maina  
Phillip Ruder  
Steven Runner  
Jenn Schaafe  
Heather Sherfey  
Carol Thomas

Orchestra Representatives:  
Heather Blackburn, Wendy  
Cushner, Doug Walter

#### Admin & Production Staff:

Meagan Iverson,  
Executive Director  
AJ Jimenez,  
Production Assistant  
Julie Friedman,  
Patron Services Coordinator  
Canda Kastel,  
Bookkeeper (contract)  
Pamela Beezley,  
Development (contract)

Anne-Marie Daggett,  
Marketing (contract)  
Connor Gordon,  
2022 Intern (seasonal)  
Tim Cogswell,  
Stage Manager (seasonal)  
Sarah Viens,  
Music Librarian (seasonal)

# FINANCIAL HIGHLIGHTS

# 184

**Friends of the Festival**  
members in 2022

for a total of \$173,244  
in individual donations.

Note:

This includes donations from individuals as general donations and also restricted donations to Young Artists Scholarships, Music Education, Sawyer Fund for Orchestra Compensation, and also Concert Sponsors.

## Restricted/Invested Funds

### Balances as of 9/30/2022:

- Endowment Funds: \$1,011,941
- Scholarship Fund: \$60,643
- Music Education Fund: \$22,674
- Piano Fund: \$29,624
- Sawyer Fund: \$36,075
- Advisory Fund: \$257,984

The above accounts are managed at Oregon Community Foundation or Tallus Capital Management and are conservatively invested.

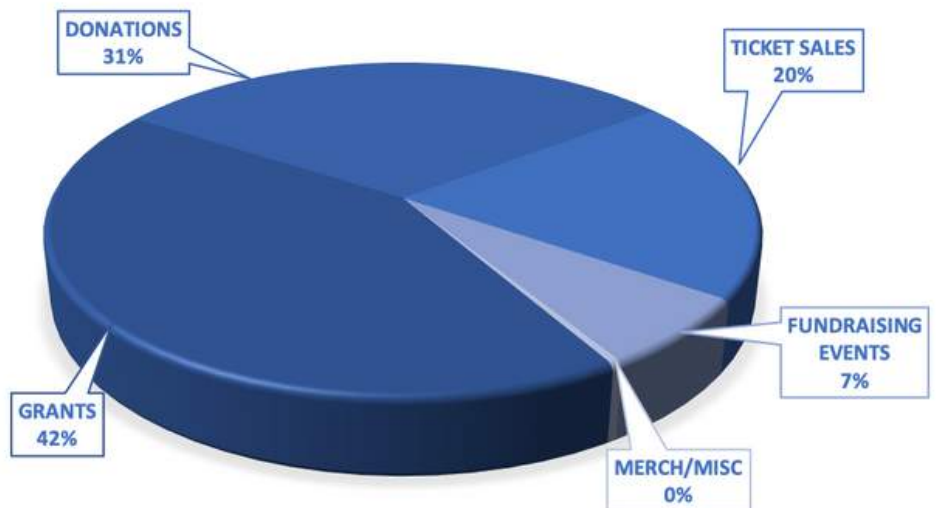
In the 2021/2022 fiscal year, the Festival returned an operating surplus thanks to strong community support and one-time government relief funding due to the pandemic. The 2022 surplus funds will assist in adjusting to the financial demands throughout the uncertainty of the upcoming year. With the continued concerns about covid and its financial impact, we are in a positive position to carry forward funds and steward donations received in the 45th season on into the 46th season for their intended purpose.

**TOTAL INCOME: \$478,066 (72% contributed; 28% earned)**

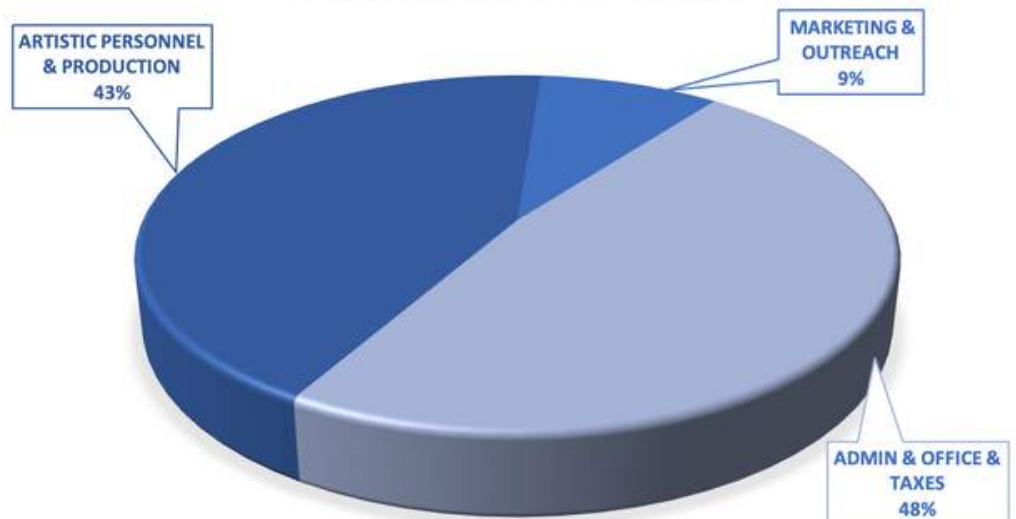
**TOTAL EXPENSE: \$374,859**

**NET OPERATING INCOME: \$103,207 at fiscal year-end 9/30/2022**

### FY 2022 UNRESTRICTED INCOME



### FY 2022 UNRESTRICTED EXPENSE



# CONCERTS & EVENTS OF THE 45TH SEASON

Sunriver Music Festival is a year-round organization, most well-known for the landmark Summer Festival classical concert series each August. Most years, though, we also present concerts and events in October, December, February, April, June, and July, too!

## CONCERTS & EVENTS 2021-2022

December 9-17 – Holiday Cheers Open Houses & Wine Sales

Feb 14 – Valentine's Dinner and Dance at the Great Hall featuring Blue Skies Big Band

April 1-2 – Piano Showcase at the Tower Theatre ft. Michael Allen Harrison & Friends

April 1 – Summer Festival ticket sales open to membership tiers

June 1 – Summer Festival ticket sales open to the public

June 3-5 – Young Artists Scholarship Auditions

June 5 – Swings fore Strings Golf Tournament

June 10-12 – Special events with Artistic Director & Conductor Brett Mitchell

June 11 – Young Artists Scholarship Recital

July 8-11 – Festival Faire Online Auction

July 10 – Festival Faire Auction Gala at the Great Hall

August 9-21 – Summer Festival with Artistic Director & Conductor Brett Mitchell

★★★★★  
*"Superb and moving  
and transported me into a  
different realm"*

# SUMMER FESTIVAL

**AUGUST 10-21, 2022**

In 2022, the landmark Summer Festival returned with a full schedule, a full orchestra and a return indoors to a brand new venue and to our beloved Great Hall!

**CLASSICAL I - AUG 10, CALDERA HIGH, BEND** feat. the Festival Orchestra

**POPS - AUG 12, CALDERA HIGH** feat. Timothy Jones, bass-baritone

**CLASSICAL II - AUG 15, GREAT HALL, SUNRIVER** feat. Dmytro Choni, piano

**SOLO PIANO - AUG 16, GREAT HALL** feat. Dmytro Choni, piano

**DISCOVER THE SYMPHONY - AUG 17, GREAT HALL** feat. Mateo Garza, violin

**CLASSICAL III - AUG 18, GREAT HALL** feat. William Hagen, violin

**CLASSICAL IV - AUG 21, CALDERA HIGH** feat. Timothy Jones, bass-baritone

**PLUS...**

VOICE MASTERCLASS WITH JACALYN KREITZER

PIANO MASTERCLASS WITH DMYTRO CHONI

14 ORCHESTRA REHEARSALS

3 RECEPTIONS AND A MOVIE NIGHT



★ ★ ★ ★ ★  
"The **BEST** this orchestra's  
ever sounded!"

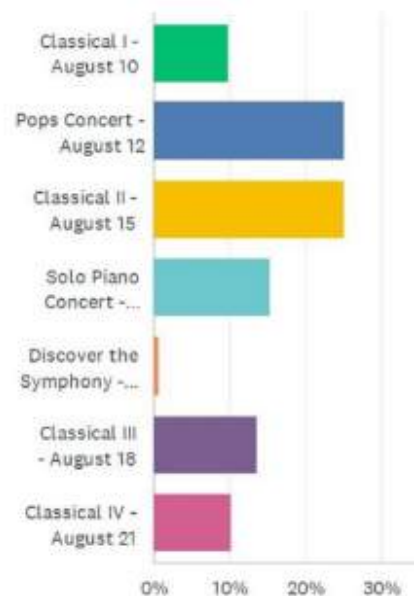
Which concert  
was your favorite?

## SOME TICKET SALES STATS:

LOCATION	2022		2021	2019
Bend/Redmond	463	54.7%	38%	45%
Sunriver/LaPine	200	23.6%	25%	26%
OR-Not Central	92	10.9%	13%	29% (out of C.O.)
CA,WA,ID,NV,AZ	73	8.6%	13% (out of OR)	
Other states	18	2.1%		
Outside US	1	.1%		

## NEW to Sunriver Music Festival:

2022	2021	2019
172 (20.3%)	80 (24%)	18% (avg)





★★★★★  
"One of the best classical music events I've ever attended..."



★★★★★  
"...the orchestra was tight, the pianist was amazing, and they played together beautifully"



★★★★★  
"...these concerts exposed me to music I didn't even realize I liked..."



## MUSICIAN REFRESHMENTS



Summer Festival Orchestra musicians are provided an impressive buffet of refreshments at every morning rehearsal. Coordinators Dr. Ron and Mary Carver and Greg Brenholdt are instrumental in scheduling and setup to rival any catered event! See page 11 for acknowledgement of all the providers of delicious refreshments.



## ADOPT A MUSICIAN



Thanks to the generosity of host families for opening up their homes or donating funds to "Adopt a Musician" this year, the Summer Festival was able to accommodate 49 musicians. (An additional 9 musicians provided their own lodging.) Whether people could host or not, there was a creative adoption option and always an opportunity to become involved in the Adopt a Musician program. We welcome your creative contributions in taking good care of the world-class musicians traveling here!



## ADOPT A MUSICIAN HOSTS & DONORS

Robert Barber &  
Wendy Howard  
Pam Beezley &  
Gene Bennington  
Jodie & Bruce Bischof  
Sue & Bob Black  
Mal Murphy & Jane Boubel  
Ron & Mary Carver  
Janice Dost  
Donna Farnam  
Urszula & Rich Fawcett  
Scott Gillies  
Tom & Maggie Gunn

Dan & Lucy Hilburn  
Susan Evans Inman  
Meagan Iverson &  
Jeff Woodruff  
Matt & Connie Ives  
Susan Jain  
Al & Patti Klascius  
Joan Landsberg  
Tom and Maggi Machala  
Marjorie & Stu Mathison  
Carolyn & Ray Maxwell  
Dottie Meilink  
Rose & Richard Meyer

Susan Thurman &  
Peter Necarsulmer  
Ross & Debbie Rieke  
Phillip & Ruth Ruder  
Steve & Bevalee Runner  
Ron & Jackie Schmid  
Jay & Yvonne Smith  
Ken & Britta Stern  
Rosalie Tank  
Clyde & Jo Ann Thompson  
Sue Vordenberg  
Claire-anne & John Wood  
Carol & Tom Woodruff

# VOLUNTEERS

## FRIENDS! Thanks to YOU, the music continued!

This year of Sunriver Music Festival would have been literally impossible without the names listed below. Volunteers with feet on the ground and brains in the game helped in the Festival Office, with Festival Faire, at Swings fore Strings, and by hosting musicians, providing refreshments, ushering at concerts, in the office, on the YAS committee, and in countless ways of ensuring the future of music thrives!

Margaret Angell	Ryan Duley	Paul Landaker		
Virlene Arnold	Carole Elsbree	Rene Lassila		
Brian Baker	Jacob Fatooh	Peggy Lindsay		
Carolyn Barr	Richard Fawcett	Jean Maina		
Pam Beezley	Urszula Fawcett	Jeff Martin		
Rhett Bender	Donna Farnam	Marjie Mathison		
Gene Bennington	Dan Flaxman	Stu Mathison		
Jodie Bischof	Richard Frazier	Elouise Mattox		
Jane Boubel	Jude Fulghum	Cindy McCabe		
Teresa Bowerman	Faith Gilpin	Mark McConnell		
Greg Brenholdt	Michaele	Cindy McConnell		
Kerry Brock	Grabenhorst	Greg McCumsey		
Tanya Bruce	Joan Hann	Salli McDonald	Bevalee Runner	Rosalie Tank
Jan Bull	Oralee Hamilton	Richard Meyer	Steve Runner	Carol Thomas
Robin Burford	Ezma Hanschka	Rose Meyer	Jenn Schaaake	Kristine Thomas
Mary Carver	Kirstin Holman	Michaelia Morgan	Doug Seator	Marilyn Thomas
Ron Carver	Susan Huseonica	Mal Murphy	Heather Sherfey	Clyde Thompson
Juliana Cartwright	Susan Evans Inman	Sherie Neff	Bonnie Smith	Jo Ann Thompson
Christian Clark	Randy Iverson	Patti Petersen	Shirley Smith	Meg Voedisch
Terri Cichosz	Patti Iverson	Mitzi Putney	Skip Smith	Sue Wellman
Jan Cigoy	Susan Jain	Ginger Remy	Yvonne Smith	Jeff Woodruff
Mary Condry	Pam Klampe	Gina Rosbrook	Bob Stillson	
Darlene Cusick	Pat Klampe	Phillip Ruder		
Deb Coulter	Jackie Kreitzer	Ruth Ruder		



## SUMMER FESTIVAL SPONSORS



**Sunriver Music Festival**  
BRETT MITCHELL  
Artistic Director & Conductor

**CONCERT SPONSORS OF THE 45th SEASON**

Cascade Hasson  
Sotheby's INTERNATIONAL REALTY

**SUNRIVER RESORT**

Festival Friends:  
Tim & Kay Winn  
Bob & Jean Maina  
Ron & Mary Carver  
Phillip & Ruth Ruder  
Susan Evans Inman in memory of Jerry  
Ron Cochran & Julia Kennedy Cochran

Bennington PROPERTIES

CAPSTONE  
WEALTH MANAGEMENT GROUP, LLC

Neil Kelly

First Interstate Bank

DESCHUTES CULTURAL COALITION

## PIANO SHOWCASE SPONSORS

*Thank you!*  
*Piano Showcase Sponsors*



**April 1-2 at the Tower • [sunrivermusic.org](http://sunrivermusic.org)**

## SWINGS FORE STRINGS SPONSORS



## VALENTINE'S DINNER & DANCE CONCERT SPONSORS



**Valentine's 2022 Sponsors:**

**SUNRIVER RESORT**

**HOT LAVA BAKERY**

**TALLUS**  
CAPITAL MANAGEMENT

*the Lazy Daisy*  
*Village Threads*  
A boutique for all seasons

**And Festival Friends:**  
Phillip Ruder & Ruth Ruder  
Mal Murphy & Jane Boubel  
Pam Beezley & Gene Bennington  
in memory of  
Donna McDonnell

2021/2022 continued as an encouraging season for financial support from one-time government relief and ongoing foundation support due to the pandemic. We are grateful for the following foundations and funds for recognizing the value of Sunriver Music Festival within the arts & culture community.



## **Donors, Volunteers, Musicians, Patrons, Friends,**

Together, we continue to envision new and effective ways of honoring Sunriver Music Festival's commitment to expand the audience for classical music by nurturing the next generation of artistic talent and by presenting world-class musical experiences for Central Oregon residents and visitors.

Mailing Address: PO Box 4308, Sunriver, OR, 97707

Physical Address: 57100 Beaver Drive, Building 13, in the Village at Sunriver

Office Hours: Tuesday through Friday, 9:00-4:00

Office: 541-593-1084 / Tickets: 541-593-9310

[information@sunrivermusic.org](mailto:information@sunrivermusic.org)

Sunriver Music Festival is a 501(c)(3) nonprofit organization / Tax ID #93-0736403

# Sunriver Music Festival

# Traditions Holiday Concert

*Concert Rock Violinist*

# Aaron Meyer

*with his virtuosic band*



7 pm Saturday, Dec. 3

2 pm Sunday, Dec. 4

Sunriver Resort  
Homestead Room

Tickets: \$45 per person  
[sunrivermusic.org](http://sunrivermusic.org) or  
541-593-9310

